UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

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Proposed Counsel to the Debtor

And Debtor in Possession

In re:

Chapter 11 (Subchapter V)

ASSUNCAO BROS., INC.,

Case No. 22-16159-CMG

Debtor.

Judge: Hon. Christine M. Gravelle

CERTIFICATION OF CONSENT

Michael R. Herz, Esq. hereby certifies as follows:

- 1. I am an attorney at law of the State of New Jersey and the attorney for the proposed Counsel to the Debtor and Debtor in Possession with respect to this matter.
- 2. The terms of the submitted Consent Order are identical to those set forth in the original Consent Order.
 - 3. I will retain the original Consent Order for the required seven year retention period.

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4. I will make the original Consent Order available for inspection upon request of the

Court or any party in interest.

5. I will simultaneously electronically file this Certification with the Court by use of my

login and password, thereby signing same for all purposes, including those under Fed. R. Bank. P

9011.

I certify that the foregoing statements made by me are true. I am aware that if any of the

foregoing statements made by me are willfully false, I am subject to punishment.

/s/Michael R. Herz

Michael R. Herz

Dated: September 2, 2022